

## Who's your financial planning manager?

Are you like the majority of people in the UK who only seek financial advice when they take out a mortgage or want to open an ISA?

If you want advice who do you ask, your family, friends or "that nice person at the bank"?

With financial planning you need to know whether the person advising you has access to a single company's products, multi tied or have access to products from the whole of the market place.

At Streets Financial Consulting plc we have access to the whole of the market and can offer advice on a large range of products and services. Being independent we can compare products from various providers to ensure that the product is the best for your needs and circumstances.

Everybody's financial situation is unique; if a financial planning manager is to offer the best advice to a client they must have a thorough understanding and overview of their client's circumstances.

As independent financial advisers, we are impartial in our advice and as such we do not offer "off-the-shelf" solutions, we review individual circumstances objectively, advising each client on the best course of action for them.

We do this through one to one meeting to discuss you present circumstances and also ascertain where you want to be in the future. This initial consultation is conducted without any obligation from you. It is imperative that full information of existing holdings is given during the initial review so that we have a full and true understanding of your present position and future needs.

Following this review, we will take time to consider your situation and needs in detail before presenting our recommendations to you at a subsequent meeting. We will discuss these with you before agreeing the best way forward and will recommend financial solutions that are tailored to achieve the financial well being you require.

A full financial review should be undertaken on a regular basis, it should also incorporate any future plans you may have. We all make plans for the future but sometimes things can alter our plans which can impact upon our future. By undertaking regular reviews we can ensure that you adapt your financial planning to suit your changing circumstances.

Unlike many financial service providers, Streets Financial Consulting plc is directly regulated by the Financial Services Authority, our strengths are our professionalism, expertise and experience coupled with a pragmatic, client focused approach. We operate with full autonomy ensuring that our offer to you is not limited in any way by a third party. At Streets Financial Consulting plc we are truly independent.

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These notes are for general guidance only. No liability is accepted by Streets Financial Consulting plc for actions taken in reliance upon these notes and it is essential that detailed advice relating to the particular circumstances of the case in question should always be obtained before action is taken.

Streets Financial Consulting plc (registered number 2029793).

Registered office: Tower House, Lucy Tower Street, Lincoln LN1 1XW. A list of directors is available for inspection at this address. Streets Financial Consulting plc is authorised and regulated by the Financial Services Authority.

For regulation purposes, corporate finance work undertaken may be dealt with by Streets Financial Consulting plc, which is authorised and regulated by the Financial Services Authority

Tower House  
Lucy Tower Street  
Lincoln  
LN1 1XW

62 – 64 Hills Road  
Cambridge  
CB2 1LA

Tel: 0845 880 0846  
Fax: 0845 880 0845

e: [enquiries@sfcpplc.co.uk](mailto:enquiries@sfcpplc.co.uk)  
[www.sfcpplc.co.uk](http://www.sfcpplc.co.uk)